

UTC Part 10: 1-Page and Santa Fe Summaries & Questions

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Sent: Tuesday, December 20, 2016 2:26 PM

To: DennisN Whitmer; Connie T. Eyster [Eyster@hbcbooulder.com]

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Attachments: Article 10 Summary Paragr~1.docx (15 KB) ; UTC Part 10 Santa Fe Summ~1.docx (41 KB)

Hi Dennis and Connie:

The attached "Article 10 Summary Paragraph Draft 11 30 16" is ready for distribution and discussion.

- We used the phrase "...only make substantive changes when necessary to provide clarity for the State of Colorado and its citizens."
- Based on our discussion at the end of the meeting on Dec. 15, it sounds as though we may be adopting uniform language in all of these one page summaries.

The attached "UTC Part 10 Santa Fe Summary Draft 12 20 16" is NOT ready for distribution. I have a few questions to ensure I'm on track with assembling the summary we need.

- I've got the sections as approved in Santa Fe format.
- Comments from UTC minutes are highlighted in yellow; comments from our subcommittee's notes for each section are highlighted in green. I need to re-work these into more formal comments. For now, I'm just trying to ensure I have all of the commentary before I run my draft past Marc and Darla.
- **Questions for you:**
 - Are we looking to issue a complete report as the committee did in 2005, or are we presenting only the UTC statute with our redlines and our current committee comments regarding substantive changes to the UTC statute?
 - For 1011, there was some proposed language at the end of the October meeting which I highlighted in red. In November, the committee voted to adopt 1011 as written after discussing *Lackner* and whether we wanted to bring UTC 507 into a new 1014. I don't see where we finished discussing whether the wording in 1011 should include only "the trustee" or remain as written.
 - Is this the format you'd like for discussion?
 - Are there any other documents you're anticipating needing to complete discussion of Part 10?

Thank you. Happy Holidays!

Georgine

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